

TAYLOR PATTERSON

PART OF MATTIOLI WOODS PLC



SIPP

SELF INVESTED PERSONAL PENSION

ABOUT TAYLOR PATTERSON

Taylor Patterson, based in Lancashire, specialises in bespoke pension plans.

For individuals wanting to control the management of their pension, to have a choice of investments including commercial property and considerable flexibility as to when and how they draw their pension benefits, the Taylor Patterson SIPP offers the solution.

Our aim is to make pension funds help you achieve your objectives.

PERSONAL RETIREMENT PLAN

The Taylor Patterson Personal Retirement Plan gives individuals the option of a Scheme Pension calculated by an actuary and not by reference to government tables, the GAD Rates.

Although the actuary will take into account similar factors as those used in the GAD Rates, there is considerably more flexibility in determining the level of Scheme Pension which means it will normally exceed the amount that could be paid as a drawdown pension which could be provided by purchasing an annuity.

CASH SIPP

Ideally suited for those who require a cost effective means of consolidating existing pensions and/or building up a cash fund from contributions in the following situations:

In the run up to and during retirement or pending making longer term decisions to invest in market securities and/or property.

If an investment is made the Cash SIPP can easily be converted to a Master or Lanson SIPP.

LANSON SIPP

The Lanson SIPP has been specially designed for those who wish to accumulate or consolidate their pension savings in a single arrangement that permits the member to make their own investment decisions in conjunction with their investment advisers.

It provides a flexible means of investing pensions savings in cash deposits, managed funds and other collectives. It also allows for investments and cash deposits held under an agreement with a discretionary fund manager.

MASTER SIPP

Designed to enable SIPP members to invest in commercial property, lease property to the member's or a third party business or for those wishing to borrow money for property investment.

The Master SIPP is ideal for members who wish to control the management of their property portfolio and want the greatest amount of flexibility in choosing where to invest their pension funds.

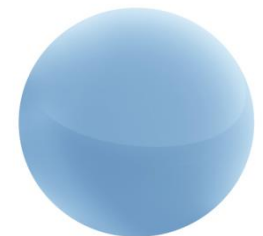
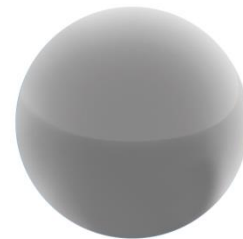
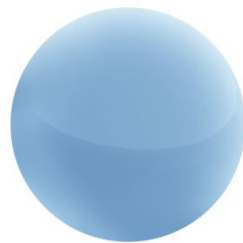
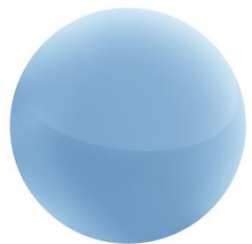
GROUP SIPP

The Group SIPP is a cost effective solution for those wishing to pool pension resources with others. It is an individually registered pension scheme and is suitable for:

Partners in professional practices.

Families wishing to pool funds to purchase property.

Members can transfer their benefits in existing pension arrangements and make contributions into one single arrangement.



TAKE CONTROL OF YOUR FUTURE

Correspondence Address:

Taylor Patterson
Lanson House
Winckley Gardens
Mount Street
Preston
PR1 8RY

T: 01772 555073

F: 01772 203688

E: sippssas@taypat.co.uk

Twitter: @TayPatSIPPSSAS

Registered Address:

Mattioli Woods plc
MW House
1 Penman Way
Grove Park
Enderby
Leicester
LE19 1SY

sippssas.taypat.co.uk



Taylor Patterson is a trading name of Mattioli Woods plc which is authorised and regulated by the Financial Conduct Authority.